

# Asia Pacific: Select Mergers & Acquisitions Transactions

October 2017

## Select M&A Transactions in the Asia Pacific Region

- Acted for Hong Kong publicly listed China based biochemical company in the proposed outbound global acquisition of America's leading artificial sweeteners manufacturer.
- Acted as US Counsel to **New World Development**, a leading Hong Kong blue chip conglomerate, focusing on property, infrastructure and services, department stores and hotels in its tender offer to privatize its Hong Kong listed property flagship in the PRC for HKD22 billion (equivalent of around USD2.8 billion). (2016)
- Acted for Beijing-based **Ninebot** and its affiliates in its strategic acquisition and business combination of U.S. based Segway, a leading supplier of personal electric transportation. (2015)
- Acted for **Galaxy Resources Limited**, an Australian public lithium-focused resources company with assets spanning Australia, the PRC, Canada and Argentina, in its the sale of its Hong Kong business in the production of lithium and other metals to Sichuan Tianqi Lithium Industries Inc, a leading producer of lithium in the PRC and a company listed on the Shenzhen Stock Exchange, for USD173.2 million. (2015)
- Acted for **The Scoular Company**, leading U.S based agricultural marketing company, in the global acquisition of Legumex Walkers' Special Corps Division, the special crops business from one of Canada's largest processor of special crops and pulses for CAD94 million. (2015)
- Acted for **Joint Treasure International**, a Hong Kong based private equity firm, in the global auction sale of their multi-million dollar investment project and one of the region's most desirable development locations in Beverly Hills, California, USA to Wanda Group, the largest commercial property developer in the PRC at the time. (2014)
- Acted for **Net Optics Inc.**, a leading U.S. headquartered provider of total application and network visibility solution, in the acquisition by Ixia, a NASDAQ listed company in network equipment manufacturing for approximately USD190 million. (2013)
- Acted for **Carlisle Companies Incorporated** in the sale of Carlisle Transportation Products to private equity firm, American Industrial Partners for USD375 million. (2014)
- Acted for **Xinhua Internet TV Co. Limited**, in the purchase of a private media company located in the PRC. (2013)
- Acted for **Sino Gold Mining Limited**, an Australian based company listed on both the Australian Securities Exchange and the Hong Kong Stock Exchange, on several matters including:
  - its merger with Eldorado Gold Corporation, a company listed on the Toronto Stock Exchange and New York Stock Exchange creating a gold producer with a combined market capitalization of approximately US\$5.9 billion (2009)
  - its acquisition of Golden the PRC Resources Corporation, a company listed on the Toronto Stock Exchange and the Australian Securities Exchange and in the business of gold exploration and production for CAD100 million (2008)
  - its acquisition of an exploration license covering the Eastern Dragon Lode Five gold deposit in Heilongjiang Province in the PRC for US\$90 million (2008)
- Acted for **Imation Corp.**, a large spin-off from 3M Company and a leading U.S. recording media company that is listed on the New York Stock Exchange, in:
  - its global acquisition of the Japan TDK's recording media business for USD260 million (2007)

- its acquisition of the assets of Memorex International Inc., a leading consumer brand of optical and magnetic data storage media for US\$330 million (2006)