

Asia Pacific: Debt Capital Markets Transactions

Debt Capital Markets Transactions by the Dorsey & Whitney Asia Pacific Practice Group Lawyers

Representative Deals in China

- Represented **Powerlong Real Estate Holdings Limited** on a US\$200 million high yield bond offering
- Represented **Powerlong Real Estate Holdings Limited** on a RMB1.5 billion high yield bond offering
- Represented **Powerlong Real Estate Holdings Limited** on a consent solicitation to amend the terms of several outstanding high yield bond issues
- Represented **Powerlong Real Estate Holdings Limited** on a RMB800 million high yield bond offering
- Represented a PRC telecommunications equipment manufacturer on a proposed high yield bond offering
- Represented **Powerlong Real Estate Holdings Limited** on a US\$250 million high yield bond offering
- Represented a telecommunications equipment manufacturer on a proposed high yield bond offering
- Represented **Sound Global Ltd.** on a US\$150 million high yield bond offering
- Represented **Powerlong Real Estate Holdings Limited** on a HK\$1 billion private high yield bond offering
- Represented **Powerlong Real Estate Holdings Limited** on a RMB750 million synthetic US dollar-settled senior notes offering
- Represented **Powerlong Real Estate Holdings Limited** on a US\$ syndicated bank financing
- Represented **Powerlong Real Estate Holdings Limited** on a US\$200 million high yield bond offering
- Represented HSBC on a US\$150 million offering by **Coastal Greenland Ltd.** of units comprised of high yield bonds and share warrants
- Represented **ABN AMRO** on its investments in an aggregate of US\$30 million of convertible bonds of China Architectural Engineering Inc., RMB160 million of convertible bonds of Lijun International Pharmaceutical (Holding) Co Ltd. and US\$8 million of convertible bonds of Asia Time Corporation
- Represented HSBC on a proposed high yield bond offering by **Sunshine Development**, a PRC real estate developer
- Represented Bank of America Merrill Lynch and Morgan Stanley on a US\$200 million high yield bond offering by **Panva Gas Holdings**
- Represented UBS and Deutsche Bank on a US\$175 million high yield bond offering by **AES China Generating Co Ltd.**
- Represented Morgan Stanley on a US\$50 million convertible bond offering by **Panva Gas Holdings**

Representative Deals in Hong Kong

- Represented **Lai Sun Development Company Limited** on a US\$350 million bond offering
- Represented **Techtronics Industries Co., Ltd.** on a proposed offering of high yield bonds
- Represented **HKR International** on its issue of US\$180 million of convertible bonds
- Represented Bank of America Merrill Lynch on a HK\$1.5 billion guaranteed convertible bond offering by **Sino Land**
- Represented Goldman Sachs, HSBC and Bank of America Merrill Lynch on a U.S. SEC-registered offering by the **MTR Corporation** of US\$600 million of notes

Representative Deals in India

- Represented **Bharti Tele-ventures** on its Convertible Bond offering
- Represented **Tata Teleservices** on its Convertible Bond offering

- Represented Morgan Stanley on the US\$99 million Rule 144A offering of Rating Enhanced Convertible Notes of **Gujarat Ambuja Cement**
- Represented an Indian natural gas exploration and production company on a proposed high yield bond offering

Representative Deals in Indonesia

- Represented Goldman Sachs on an offering of Convertible Bonds by **PT Indocement**
- Represented Morgan Stanley on a US\$125 million Convertible Bond offering by **PT Astra International**
- Represented Credit Suisse on an offering of Convertible Bonds by **PT Indorayan**
- Represented UBS on two separate US\$1 billion high yield bond offerings by **PT Perusahaan Listrik Negara (PLN)**
- Represented **UBS** on a US\$110 million high yield bond offering by PT Pakuwon Jati, an Indonesian shopping mall developer.
- Represented UBS on a proposed high yield bond offering by **PT Japfa Comfeed Indonesia**
- Represented Citigroup on a proposed high yield bond offering by a property development company in Indonesia
- Represented UBS, JPMorgan and CIMB on a US\$250 million high yield bond issue by **PT Excelcomindo Pratama**, a cellular communications provider
- Represented UBS and CIMB on a consent solicitation to amend the covenants of the US\$350 million high yield bonds due 2009 of **PT Excelcomindo Pratama**
- Represented UBS and Credit Suisse on an exchange offer and offering of US\$250 million of new high yield bonds by **PT Medco**
- Represented UBS on a US\$70 million issue of floating rate notes by **PT Excelcomindo Pratama**
- Represented Credit Suisse and JPMorgan on a proposed high yield bond offering by **P.T. Kaltim Prima Coal**
- Represented UBS, Credit Suisse and Morgan Stanley on a US\$350 million high-yield bond offering by **PT Excelcomindo Pratama**

Representative Deals in Japan

- Represented **Softbank Corp** on its €500 million high yield bond issue

Representative Deals in Malaysia

- Represented **Tenaga Nasional** on a bond offering
- Represented **Tenaga Nasional** on restructuring and renegotiating its bank facilities
- Represented Citigroup on the inaugural U.S. SEC-registered offering by the **Government of Malaysia** of US\$1 billion principal amount of notes

Representative Deals in the Philippines

- Represented **Philippine Long Distance Telephone** on a US registered debt offering
- Represented the underwriters on various bond offerings by **Napocor**
- Represented HSBC on a consent solicitation to amend the outstanding bonds of **Quezon Power**
- Represented Citigroup on a US\$200 million offering of high yield bonds by **Globe Telecom**

Representative Deals in Singapore

- Represented **PCCW's** Singapore listed company in connection with a privately placed convertible bond offering

- Represented Temasek on **Singtel's** S\$1.35 billion Exchangeable Bond offering
- Represented **United Overseas Bank** on its US\$1 billion offering of Tier II bonds
- Represented **United Overseas Bank** on its successful contested takeover of Overseas Union Bank and its related \$1.3 billion offering of subordinated notes listed on the Singapore Stock Exchange and a US\$1.3 billion subordinated bridge loan from JPMorgan

Representative Deals in Taiwan

- Represented a Taiwan-based financial services company on a proposed Formosa Bond
- Represented **Hannstar (Taiwan)** in connection with a Convertible Bond offering

Representative Deals in Thailand

- Represented UBS on a consent solicitation to amend the outstanding bonds of **Aromatics Thailand**
- Represented **Goldman Sachs** and **General Electric Capital Corporation** on their purchase of approximately US\$5 billion outstanding principal amount of business loans and automobile hire purchase contracts held by the Financial Sector Restructuring Authority of Thailand
- Represented NatWest Capital Markets as the lead underwriter on an offering by **NSM Steel Company Inc.** of US\$250 million principal amount at maturity of Senior Mortgage Notes and US\$203 million principal amount at maturity of Units consisting of Senior Subordinated Mortgage Notes and warrants to purchase common shares

Representative Deals in Vietnam

- Represented the **Government of Vietnam** on its inaugural US\$750 million sovereign bond issue

Representative Deals in Australia

- Represented **Galaxy Resources Ltd** on its A\$66 million Convertible Bond offering
- Represented **Qantas** on its US\$400 million Yankee bond offering
- Represented **Suncorp Metway** on its US\$400 million Yankee bond offering
- Represented JP Morgan and Credit Suisse on a US\$250 million Yankee bond offering of **Woodside Petroleum**
- Represented JP Morgan and Citigroup on a US\$850 million SEC registered Yankee bond offering of **BHP Billiton**
- Represented JP Morgan and Citigroup on a US\$500 million Yankee bond offering of **Foster's**
- Represented **Western Mining** on its US registered debt offering
- Represented **CRA** on its US registered debt offering
- Represented **BHP** on its US registered debt offering (before Billiton merger)
- Represented **CSR** on its US Rule 144A debt offering
- Represented **Treasury Corporation of Victoria** on its US registered Schedule B debt offering
- Represented **Queensland Treasury Corporation** on its US registered Schedule B debt offering