Representative Deals in China

- Represented Powerlong Real Estate Holdings Limited on a US$200 million high yield bond offering
- Represented Powerlong Real Estate Holdings Limited on a RMB1.5 billion high yield bond offering
- Represented Powerlong Real Estate Holdings Limited on a consent solicitation to amend the terms of several outstanding high yield bond issues
- Represented Powerlong Real Estate Holdings Limited on a RMB800 million high yield bond offering
- Represented a PRC telecommunications equipment manufacturer on a proposed high yield bond offering
- Represented Powerlong Real Estate Holdings Limited on a US$250 million high yield bond offering
- Represented a telecommunications equipment manufacturer on a proposed high yield bond offering
- Represented Sound Global Ltd. on a US$150 million high yield bond offering
- Represented Powerlong Real Estate Holdings Limited on a HK$1 billion private high yield bond offering
- Represented Powerlong Real Estate Holdings Limited on a RMB750 million synthetic US dollar-settled senior notes offering
- Represented Powerlong Real Estate Holdings Limited on a US$ syndicated bank financing
- Represented Powerlong Real Estate Holdings Limited on a US$200 million high yield bond offering
- Represented HSBC on a US$150 million offering by Coastal Greenland Ltd. of units comprised of high yield bonds and share warrants
- Represented ABN AMRO on its investments in an aggregate of US$30 million of convertible bonds of China Architectural Engineering Inc., RMB160 million of convertible bonds of Lijun International Pharmaceutical (Holding) Co Ltd. and US$8 million of convertible bonds of Asia Time Corporation
- Represented HSBC on a proposed high yield bond offering by Sunshine Development, a PRC real estate developer
- Represented Bank of America Merrill Lynch and Morgan Stanley on a US$200 million high yield bond offering by Panva Gas Holdings
- Represented UBS and Deutsche Bank on a US$175 million high yield bond offering by AES China Generating Co Ltd.
- Represented Morgan Stanley on a US$50 million convertible bond offering by Panva Gas Holdings

Representative Deals in Hong Kong

- Represented Lai Sun Development Company Limited on a US$350 million bond offering
- Represented Techtronics Industries Co., Ltd. on a proposed offering of high yield bonds
- Represented HKR International on its issue of US$180 million of convertible bonds
- Represented Bank of America Merrill Lynch on a HK$1.5 billion guaranteed convertible bond offering by Sino Land
- Represented Goldman Sachs, HSBC and Bank of America Merrill Lynch on a U.S. SEC-registered offering by the MTR Corporation of US$600 million of notes

Representative Deals in India

- Represented Bharti Tele-ventures on its Convertible Bond offering
- Represented Tata Teleservices on its Convertible Bond offering
• Represented Morgan Stanley on the US$99 million Rule 144A offering of Rating Enhanced Convertible Notes of Gujarat Ambuja Cement
• Represented an Indian natural gas exploration and production company on a proposed high yield bond offering

**Representative Deals in Indonesia**

• Represented Goldman Sachs on an offering of Convertible Bonds by PT Indocement
• Represented Morgan Stanley on a US$125 million Convertible Bond offering by PT Astra International
• Represented Credit Suisse on an offering of Convertible Bonds by PT Indorayan
• Represented UBS on two separate US$1 billion high yield bond offerings by PT Perusahaan Listrik Negara (PLN)
• Represented UBS on a US$110 million high yield bond offering by PT Pakuwon Jati, an Indonesian shopping mall developer.
• Represented UBS on a proposed high yield bond offering by PT Japfa Comfeed Indonesia
• Represented Citigroup on a proposed high yield bond offering by a property development company in Indonesia
• Represented UBS, JPMorgan and CIMB on a US$250 million high yield bond issue by PT Excelcomindo Pratama, a cellular communications provider
• Represented UBS and CIMB on a consent solicitation to amend the covenants of the US$350 million high yield bonds due 2009 of PT Excelcomindo Pratama
• Represented UBS and Credit Suisse on an exchange offer and offering of US$250 million of new high yield bonds by PT Medco
• Represented UBS on a US$70 million issue of floating rate notes by PT Excelcomindo Pratama
• Represented Credit Suisse and JPMorgan on a proposed high yield bond offering by P.T. Kaltim Prima Coal
• Represented UBS, Credit Suisse and Morgan Stanley on a US$350 million high-yield bond offering by PT Excelcomindo Pratama

**Representative Deals in Japan**

• Represented Softbank Corp on its €500 million high yield bond issue

**Representative Deals in Malaysia**

• Represented Tenaga Nasional on a bond offering
• Represented Tenaga Nasional on restructuring and renegotiating its bank facilities
• Represented Citigroup on the inaugural U.S. SEC-registered offering by the Government of Malaysia of US$1 billion principal amount of notes

**Representative Deals in the Philippines**

• Represented Philippine Long Distance Telephone on a US registered debt offering
• Represented the underwriters on various bond offerings by Napocor
• Represented HSBC on a consent solicitation to amend the outstanding bonds of Quezon Power
• Represented Citigroup on a US$200 million offering of high yield bonds by Globe Telecom

**Representative Deals in Singapore**

• Represented PCCW's Singapore listed company in connection with a privately placed convertible bond offering
• Represented Temasek on Singtel’s S$1.35 billion Exchangeable Bond offering
• Represented United Overseas Bank on its US$1 billion offering of Tier II bonds
• Represented United Overseas Bank on its successful contested takeover of Overseas Union Bank and its related $1.3 billion offering of subordinated notes listed on the Singapore Stock Exchange and a US$1.3 billion subordinated bridge loan from JPMorgan

Representative Deals in Taiwan
• Represented a Taiwan-based financial services company on a proposed Formosa Bond
• Represented Hannstar (Taiwan) in connection with a Convertible Bond offering

Representative Deals in Thailand
• Represented UBS on a consent solicitation to amend the outstanding bonds of Aromatics Thailand
• Represented Goldman Sachs and General Electric Capital Corporation on their purchase of approximately US$5 billion outstanding principal amount of business loans and automobile hire purchase contracts held by the Financial Sector Restructuring Authority of Thailand
• Represented NatWest Capital Markets as the lead underwriter on an offering by NSM Steel Company Inc. of US$250 million principal amount at maturity of Senior Mortgage Notes and US$203 million principal amount at maturity of Units consisting of Senior Subordinated Mortgage Notes and warrants to purchase common shares

Representative Deals in Vietnam
• Represented the Government of Vietnam on its inaugural US$750 million sovereign bond issue

Representative Deals in Australia
• Represented Galaxy Resources Ltd on its A$66 million Convertible Bond offering
• Represented Qantas on its US$400 million Yankee bond offering
• Represented Suncorp Metway on its US$400 million Yankee bond offering
• Represented JP Morgan and Credit Suisse on a US$250 million Yankee bond offering of Woodside Petroleum
• Represented JP Morgan and Citigroup on a US$850 million SEC registered Yankee bond offering of BHP Billiton
• Represented JP Morgan and Citigroup on a US$500 million Yankee bond offering of Foster’s
• Represented Western Mining on its US registered debt offering
• Represented CRA on its US registered debt offering
• Represented BHP on its US registered debt offering (before Billiton merger)
• Represented CSR on its US Rule 144A debt offering
• Represented Treasury Corporation of Victoria on its US registered Schedule B debt offering
• Represented Queensland Treasury Corporation on its US registered Schedule B debt offering