

India Practice Attorneys



John Chrisman
London
+44 (0)20 7826 4524
chrisman.john@dorsey.com



James F. Pedersen
Minneapolis
(612) 340-7894
pedersen.james@dorsey.com



Richard Baumann
London
+44 (0)20 7826 4544
baumann.richard@dorsey.com



Theodore Farris
New York
(212) 415-9351
farris.ted@dorsey.com



Jamie Benson
London
+44 (0)20 7826 4513
benson.jamie@dorsey.com



Johanna O'Shea
London
+44 (0)20 7826 4505
oshea.johanna@dorsey.com



Kenneth K. Kwok
Hong Kong
+(852) 2105 0261
kwok.kenneth@dorsey.com



Steven C. Nelson
Hong Kong
+(852) 2105 0211
nelson.steve@dorsey.com



Ajit Sharma
London
+44 (0)20 7826 4588
sharma.ajit@dorsey.com



Hua Yu
Hong Kong
+(852) 2105 0299
yu.hua@dorsey.com



Ian Logan
London
+44 (0)20 7826 4577
logan.ian@dorsey.com

Dorsey Locations Around the World

Your business operates in a global marketplace. Your lawyers should too. From 18 offices in the United States, Canada, Europe and Asia, more than 600 Dorsey attorneys collaborate with clients to create solutions built from service and a determination to succeed. Geographical reach and vast experience enable us to handle complex legal work wherever you conduct business.

United States

Minneapolis
(612) 340-2600
minneapolis@dorsey.com

Anchorage
(907) 276-4557
anchorage@dorsey.com

Delaware
(302) 425-7171
delaware@dorsey.com

Denver
(303) 629-3400
denver@dorsey.com

Des Moines
(515) 283-1000
desmoines@dorsey.com

Fargo
(701) 235-6000
fargo@dorsey.com

Missoula
(406) 721-6025
missoula@dorsey.com

New York
(212) 415-9200
newyork@dorsey.com

Palo Alto
(650) 857-1717
paloalto@dorsey.com

Salt Lake City
(801) 933-7360
saltlakecity@dorsey.com

Seattle
(206) 903-8800
seattle@dorsey.com

Southern California
(949) 932-3600
socal@dorsey.com

Washington, DC
(202) 442-3000
washingtondc@dorsey.com

Canada

Toronto
(416) 367-7370
toronto@dorsey.com

Vancouver
(604) 687-5151
vancouver@dorsey.com

Europe

London and Cambridge
+44 (0) 20 7588-0800
london@dorsey.com

Asia

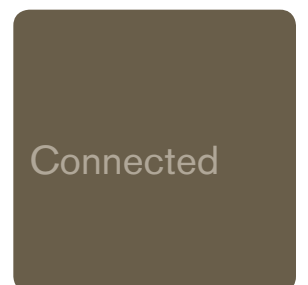
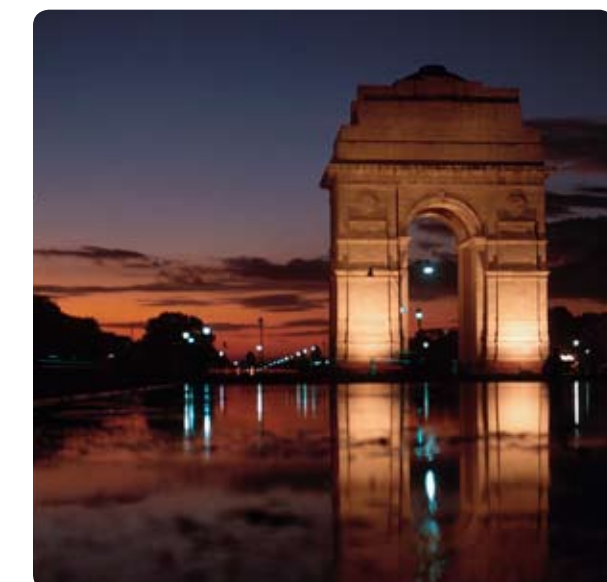
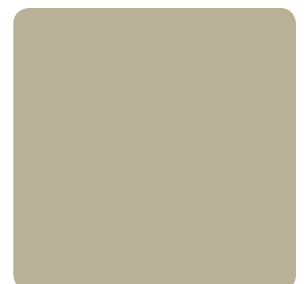
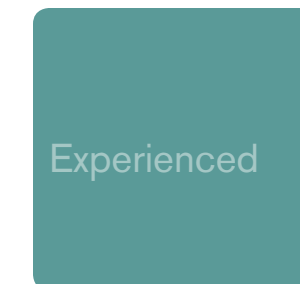
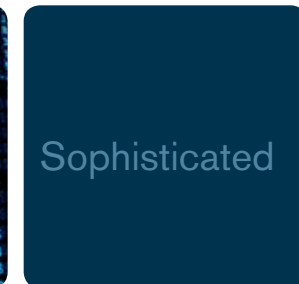
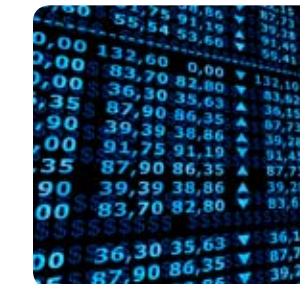
Hong Kong
+(852) 2526-5000
hongkong@dorsey.com

Shanghai
+(86-21) 6288-2323
shanghai@dorsey.com



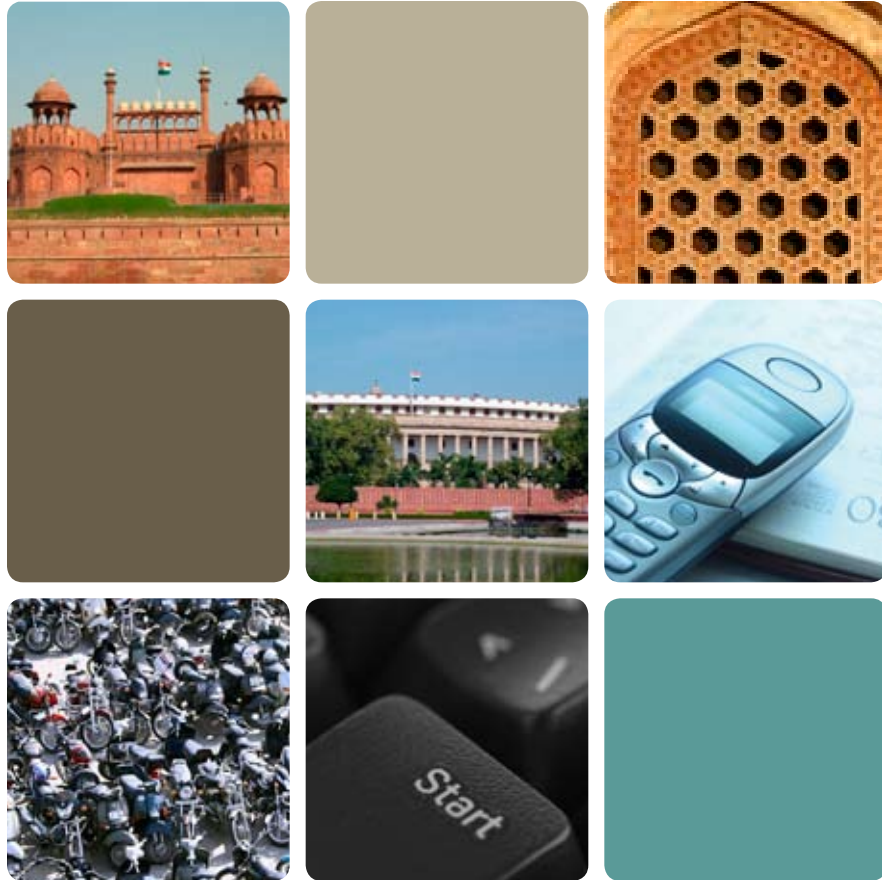
India Practice

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Experienced Legal Counsel

Dorsey's India practice is balanced between representation of foreign companies investing in India and representation of Indian enterprises in a variety of international matters. They include public offerings of securities, both in India and overseas; merger and acquisition and joint venture transactions; cross-border financing transactions; project finance; foreign investment; tax planning; and commercial transactions such as manufacturing, distribution, service, technology transfer or license agreements. Dorsey is committed to building the India practice through our network of practitioners based in London, Minneapolis, New York, and Hong Kong as well as our other offices.

Tap Into India's Booming Market

On a case-by-case basis determined by the needs and requirements of specific matters, Dorsey collaborates closely with various leading India law firms to ensure that our clients receive appropriate legal advice in both their domestic and international dealings.

In 2007, Dorsey was the market leader in terms of the number of capital markets transactions completed in India. We have completed over 75 capital markets transactions in India during the past three years.

Selected Investment Transactions

Inbound Into India

C.H. Robinson Worldwide, Inc.

Acquisition of all assets of Triune Freight Ltd./Triune Logistics Ltd.

Valspar Corporation

Acquisition of global business and related assets of Coates Brothers PLC, a wholly-owned subsidiary of Total S.A., including Coates of India Ltd.

Donaldson Company, Inc.

Acquisition of minority interest in DI Filter Systems Private Limited.

Deluxe Corporation

Joint venture with HCL Corporation.

TI Group plc

Sale of all shares to Bundy India Private Ltd.

Goldman Sachs

Formation of joint venture company Kotak Mahindra with Kotak Mahindra Capital Company.

Outbound From India

Sintex Industries Ltd.

Acquisition of 81% of the shares of Wausaukee Composites Inc.

Havells India Ltd.

Acquisition of SLI Sylvania US and European lighting business.

Yipes

Sale to FLAG Telecom, a subsidiary of Reliance Communications Ltd. of India.

Establishment of Indian Operations

Hutchinson Telecom

Formation of India operations.

Hughes Aircraft

Structuring of its India business.

CB Richard Ellis

Establishment of branches throughout India.

Yahoo!, Inc.

Establishing India operations.

Cisco Systems, Inc.

Establishing India operations.

Selected Capital Markets Transactions

Rule 144A and Regulation S Offerings

Power Grid Corporation of India Limited and Government of India

Privatization and initial public offering, including Rule 144A offering, of Power Grid Corporation. **Winner, India Business Law Journal's "India Deal of the Year" award.**

Kotak Mahindra Capital Company and Enam Financial Consultants

Public offering and Rule 144A offering of Jyothy Laboratories Limited.

DSP Merrill Lynch and Edelweiss Capital

Initial public offering and Rule 144A offering of Kolte Patil Developers Limited.

Central Bank of India, Enam Financial Consultants, ICICI Securities, Kotak Mahindra Capital Company, Citigroup Global Markets India and IDBI Capital Markets Services

Initial public offering and Rule 144A offering of Central Bank of India.

Power Finance Corporation Limited (PFC) and the Government of India

Privatization and initial public offering, including a Rule 144A offering of Power Finance Corporation.

ICICI Securities, SBI Capital Markets and IL&FS Investsmart

Initial public offering and Rule 144A offering of Tanla Solutions Limited.

Enam Financial Consultants, DSP Merrill Lynch and JM Morgan Stanley

Initial public offering and Rule 144A offering of Parsvnath Developers Limited.

Jagran Prakashan Limited, DSP Merrill Lynch and ICICI Securities

Initial public offering and Rule 144A offering of Jagran Prakashan Limited.

Bank of Baroda, DSP Merrill Lynch, Kotak Mahindra Capital Company, JM Morgan Stanley, Enam Financial Consultants, HSBC, SBI Capital Markets, Karvy Investor Services

Sale of shares of Bank of Baroda in follow-on public offering in India and in concurrent private placements and Rule 144A offering outside India.

QIP Private Placements

Kotak Mahindra Capital Company and Citigroup Global Markets India

Concurrent QIP private placement in India, Section 4(2) private placement in the U.S. and Regulation S placement outside India of shares of Marico Limited.

Kotak Mahindra Capital Company

Concurrent QIP private placement in India, Section 4(2) private placement in the U.S. and Regulation S placement outside India of shares of Mahindra Gesco Developers Limited.

Apollo Tyres and JM Morgan Stanley Limited

Concurrent QIP private placement in India, Section 4(2) private placement in the U.S. and Regulation S placement outside India of shares of Apollo Tyres Limited.

AIM Listings

Jefferies International Limited and Enam Securities Europe Limited

AIM listing and concurrent Section 4(2) private placement in the U.S. and Regulation S placement outside India of shares of CBaySystems Holdings Limited.

Global Depository Receipts

Citigroup Global Markets Limited and Enam Securities Europe Limited

International offering, including Rule 144A offer into the U.S., of Global Depository Receipts (GDRs) representing new shares of Northgate Technologies Limited, and the listing of the GDRs on the Luxembourg Stock Exchange.