



## International Capital Markets

Our global capital markets team helps companies and investment banks market and sell equity, debt and hybrid securities across international borders and around the world. We offer years of experience doing deals in Europe, Asia, Australia, Africa and the US. We hire our team members from the best Wall Street and London law firms, to bring our clients seasoned experts for their international capital markets transactions.

Lawyers in London, Hong Kong, Sydney, New York, Seattle and Toronto anchor our team. We work with specialist colleagues throughout the rest of Dorsey's US and international offices. At any time, we can draw upon the resources and expertise of Dorsey's worldwide practice groups, which include premiere capital markets practitioners on the US West Coast, in the US Midwest and elsewhere in our network.

### ***Our team members work on:***

- US, London & Hong Kong public offerings
- Rule 144A & Regulation S placements
- LSE, AIM, Hong Kong listings
- High yield & other debt & hybrid offerings
- Sarbanes-Oxley compliance
- Ongoing US, UK & Hong Kong reporting

### ***Our team members have represented:***

- Leading global investment banks
- Other key banks in Europe, Asia & Australia
- Companies in the UK and the rest of Europe and in India, China, Hong Kong, Australia, Turkey, South Africa, Canada & elsewhere
- Non-US brokers & dealers, on US and other jurisdictions' compliance issues

- **Dorsey ranked No. 1 international firm for Indian IPOs in 2009/2010** (legallyindia.com)
- **AIM offerings** by UK, US, other issuers
- **"India Deal of the Year" award 2010** – India Business Law Journal on Indian IPO of NMDC
- **"A market leading India capital markets practice"** – Chambers UK 2012

- **"India Deal of the Year" award 2009** – India Business Law Journal on Indian IPO of National Hydroelectric Power Corporation
- **"India Deal of the Year" award 2007** – India Business Law Journal on Indian IPO of Power Grid
- Offerings by **Statoil, Nokia, Norsk Hydro** & other Scandinavian companies

***"The team's pragmatism makes them stand out" - Chambers and Partners UK 2012***



## SELECTED CONTACTS

### John Nelson Chrisman

Partner, Sydney, London  
+61 (0) 2 8211 0435 (Sydney)  
+44 (0) 20 7826 4524 (London)  
chrisman.john@dorsey.com

### Mark Taylor

Partner, London  
+44 (0) 20 7826 4525  
taylor.mark@dorsey.com

### Matthew Doughty

Partner, London  
+44 (0)20 7825 4544  
doughty.matthew@dorsey.com

### Kate Francis

Partner, London  
+44 (0)20 7826 4546  
francis.kate@dorsey.com

### Chris McFadzean

Partner, London  
+44 (0)20 7826 4566  
mcfadzean.chris@dorsey.com

### Kenneth Kwok

Partner, Hong Kong  
+852 2105-0261  
kwok.kenneth@dorsey.com

### Steven Khadavi

Partner, New York  
+1 (212) 415-9376  
Khadavi.steven@dorsey.com

### Christopher J. Barry

Partner, Seattle, Toronto  
+1 (206) 903-8815  
barry.christopher@dorsey.com

## SELECTED OFFICES

### London

21 Wilson Street  
London EC2M 2TD  
Tel +44 (0) 20 7588 0800  
Fax +44 (0) 20 7588 0555

### New York

51 West 52nd Street  
New York, New York 10019-6119  
Tel +1 (212) 415-9200  
Fax +1 (212) 953-7201

### Hong Kong

88 Queensway, Suite 3008  
One Pacific Place  
Hong Kong  
Tel +852 2526-5000  
Fax +852 2524-3000

### Sydney

The Executive Centre, Level 31  
ABN AMRO Tower  
88 Phillip Street  
Sydney 2000  
Australia  
Tel +61 (0) 2 8211 0435  
Fax +61 (0) 2 8211 0555

### Seattle

U.S. Bank Centre  
1420 Fifth Avenue  
Suite 3400  
Seattle, WA 98101-4010  
Tel +1 (206) 903-8800  
Fax +1 (206) 903-8820