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Randal R. Jones

Partner

Mr. Jones is a partner and head of the Seattle and Anchorage Corporate departments. His practice concentrates in the areas of corporate finance and securities regulation. A major portion of his practice is devoted to counseling non-U.S. issuers with respect to public and private financings and securities law compliance issues, including preparation and review of periodic reports, as well as mergers and acquisitions, takeover defense and other related issues. Mr. Jones also advises U.S. issuers in public and private financings, mergers and acquisitions and general corporate issues.

Representative Transactions

- ✦ MDSI Mobile Data Solutions Inc., initial public offering, Nasdaq listing, and on-going SEC reporting
- ✦ Eldorado Gold Corporation, in connection with Form 40-F registration statement and AMEX listing.
- ✦ Oncolytics Biotech Inc., in connection with SEC registration, on-going SEC reporting and U.S. securities matters.
- ✦ Bema Gold Corporation, in connection with SEC registration and on-going SEC reporting.
- ✦ IQ Power, in connection with initial public offering and on-going SEC reporting.
- ✦ The Neptune Society Inc., in connection with SEC registration, mergers and acquisitions, private financing and on-going SEC reporting.
- ✦ Clearly Canadian Beverage Corporation, in connection with SEC registration and U.S. securities matters.
- ✦ Ableauctions.com, Inc. in connection with SEC registration and AMEX listing.
- ✦ Imagis Technologies in connection with SEC registration and on-going reporting
- ✦ Intacta Technologies, Inc., in connection with SEC registration and on-going reporting.
- ✦ Minefinders Corporation Ltd., offering of 2,587,500 common shares in a transaction valued at CDN \$18,112,500.
- ✦ Eldorado Gold Corporation, offering of 28,750,000 units in a transaction valued at CDN \$46,000,000.
- ✦ Bema Gold Corporation, offering of 10,000,000 units in a transaction valued at CDN\$16,000,000.
- ✦ First Quantum Minerals Ltd., offering of 5.5 million special warrants in a transaction valued at CDN \$17,875,000.
- ✦ Rubicon Minerals Corporation, offering of up to 6,023,815 units in a transaction valued at CDN \$18,112,500.
- ✦ Francisco Gold Corporation, arrangement under which Glamis Gold Ltd. acquired Francisco Gold Corporation.

- ✦ MDSI Mobile Data Solutions Inc., sale of all the outstanding shares of capital stock of Connectria Corporation.
- ✦ Diagem International Resources, Inc., in acquisition of Emerging Africa Gold Inc.
- ✦ Alamos Minerals Ltd., amalgamation of Alamos Minerals Ltd. and National Gold Corporation to form Alamos Gold Inc.
- ✦ Ableauctions.com, Inc. in connection with acquisition of iCollector plc.
- ✦ Radiant Communications Inc., amalgamation of Castle Bay and Radiant's subsidiaries to form a new entity, "Radiant Communications Corp."
- ✦ HSBC Capital (Canada) Inc., in connection with equity investments in U.S. venture.

Presentations

- ✦ U.S. Capital Market Essentials for the Canadian Junior Company, 1993
- ✦ Insight Information, U.S. Capital Markets. The Canadian Legal Association, 1998 and 1999
- ✦ Accessing U.S. Capital Markets, 1999
- ✦ Securities Law Update, The Continuing Legal Education Society of British Columbia, 1999.
- ✦ Securities Law Update, Washington State Bar Association, 2001
- ✦ Business Law Section Midyear, Washington State Bar Association, 2001
- ✦ New Issues for Securities Practice, The Continuing Legal Education Society of British Columbia, 2002
- ✦ Sarbanes-Oxley: What You Need to Know Now!, Dorsey & Whitney telecast, 2002
- ✦ Sarbanes-Oxley: The Next Steps, Dorsey & Whitney telecast, 2002

Admissions

- ✦ Washington

Education

- ✦ Duke University School of Law
J.D., 1987
- ✦ Pacific Lutheran University
B.A., Business Administration, 1983, *magna cum laude*
Elected to Beta Gamma Sigma

Professional Activities

- ✦ American Bar Association
- ✦ Washington State Bar Association