



DORSEY™

DORSEY & WHITNEY LLP

USA CANADA EUROPE ASIA-PACIFIC



Palo Alto

(650) 565-2248 P
(650) 469-0641 F
mathis.greg@dorsey.com

Greg Mathis

Senior Attorney

Greg is a senior attorney in Dorsey's Corporate group. Greg specializes in corporate and securities law with an emphasis on venture capital financings, mergers and acquisitions and general representation of emerging growth companies. Greg's clients include established public corporations and private, venture-backed companies with substantial experience representing clients in the telecommunications, consumer electronics, semiconductor, Internet and software industries. Greg also counsels Boards of Directors, CEOs and executive management on equity compensation, corporate governance, Sarbanes-Oxley Act and other regulatory and disclosure matters.

Greg has successfully completed numerous venture capital and other private placements. He has also consummated multiple negotiated acquisitions and dispositions, including stock and asset purchases and mergers.

Greg also has significant experience in intellectual property matters and employee benefits, including licensing and revenue sharing agreements and stock option plan management.

Prior Experience

Prior to his legal career, Mr. Mathis was a Major in the United States Air Force. Mr. Mathis received the Central Intelligence Agency National Medal of Achievement in 1992, is a recipient of the Bronze Star, and was chosen as the U.S. military's top human intelligence officer in 1991.

Admissions

✦ California

Education

✦ University of Virginia School of Law
J.D., 1997

✦ Naval Postgraduate School/Defense Language Institute
M.A., National Security Affairs, Departmental Honors in Arabic Language

✦ Mississippi State University
B.S., Chemical Engineering

Professional Activities

✦ Member, California Bar Association

Languages

German, Arabic