



**DORSEY™**  
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## Bryan S. Gadol

Partner

Bryan S. Gadol is a partner in Dorsey's Corporate group. Mr. Gadol has extensive experience in mergers and acquisitions, joint ventures, public and private securities offerings, private equity and venture capital transactions, SEC reporting and corporate governance.

Mr. Gadol also provides general corporate advice to emerging growth and middle market companies and investors operating or investing in a wide variety of industries through all stages of the business and investment lifecycle.

### Admissions

- ✦ California
- ✦ U.S. District Court for the Central District of California

### Honors

- ✦ Named "Southern California Rising Star - Mergers & Acquisitions" by *Los Angeles Magazine*, 2010

### Education

- ✦ Chapman University School of Law  
J.D., cum laude, 1998, Tax Emphasis Program; Law Review Member
- ✦ University of California, Santa Barbara  
B.A., Law and Society, 1994

### Professional Activities

- ✦ Member, Corporations Committee, State Bar of California
- ✦ Member, Mergers and Acquisitions Committee, American Bar Association
- ✦ Member, Private Equity and Venture Capital Committee, American Bar Association
- ✦ Member, Angel Venture Capital Committee, American Bar Association

### Civic and Community Activities

- ✦ Member, Dean's Council and Tax Law Institute Board of Governors, Chapman University School of Law
- ✦ Member, Board of Directors, Canyon Acres Children and Family Services
- ✦ Member, Tax and Law Institute Board of Governors, Chapman University School of Law

### Presentations

- ✦ "Corporate Governance Trends: The Boards of Yesterday and the Boards of Tomorrow," Association of Corporate Counsel of America, July 2010

- ✦ "Clean Tech Market & Investor Considerations," VC in the OC, May 2010
- ✦ "Distressed Mergers & Acquisition Transactions," Thomson Reuters National Audio Conference, June 2009
- ✦ "Exits and Recapitalizations," Los Angeles Venture Association (LAVA) Investment Capital Conference, Los Angeles, CA, May 2008
- ✦ "Overview of Corporate and Securities Laws," Chapman University School of Law, Orange, CA, April 2007
- ✦ "Everything You Always Wanted to Know About Selling Your Business," B.Riley Co., Merrill Lynch and Singer Lewak Greenbaum & Goldstein, Riverside, CA, October 2006
- ✦ "How and When Do I Sell My Business?" Citigroup/Smith Barney, Beverly Hills, CA, June 2006
- ✦ "Overview of the M&A Market - How to Value Your Company," Deutsche Bank, Costa Mesa, CA, May 2006

#### Attorney Articles

- ✦ ["Are You Ready for the M&A Resurgence?"](#) Orange County Business Journal, August 23, 2010
- ✦ ["Key Considerations in Distressed M&A Transactions,"](#) VC Experts, Inc., March 2009; Coporations Committe E-Bulletin (Business Law Section of the State Bar of California), Mark 2009; Association for Corporate Growth (ACG), February 2009; Orange County Business Journal, January 19, 2009
- ✦ "Updates to Form D," co-author, E-Bulletin Legislative Alert from the California State Bar Business Law Section's Corporations Committee, July 24, 2008
- ✦ ["Traps for the Unwary Seller,"](#) Orange County Business Journal, August 27, 2007